

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
South Shore Hospital	South Weymou	Norfolk	Nonteaching	09 / 30	6		
Financial Performance Indicators	FY02	FY03	FY04	FY05	FY06 Q2	MA Industry Median FY06 Q2	NorthEast US Median FY04 [2]
<b>Profitability</b>							
Operating Margin	-1.07%	1.00%	1.48%	1.33%	0.16%	0.55%	not available
Non-Operating Margin	1.60%	0.63%	3.05%	1.22%	1.72%	1.29%	not available
Total Margin	0.53%	1.63%	4.53%	2.54%	1.88%	2.61%	2.08%
Operating Surplus (Loss)	(\$1,620,398)	\$2,504,254	\$4,143,358	\$3,903,371	\$250,571	---	---
Total Surplus (Loss)	\$1,180,216	\$4,088,918	\$12,651,330	\$7,495,522	\$2,909,341	---	---
<b>Liquidity</b>							
Current Ratio	1.79	1.95	1.90	1.82	1.69	1.49	1.68
Days in Accounts Receivable	66.68	55.03	44.78	39.84	43.31	41.32	49.17
Average Payment Period	53.62	45.84	46.69	45.48	43.71	49.66	63.4
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	2.54	2.83	3.71	2.92	---	---	3.11
Cashflow to Total Debt [4]	11.81%	15.40%	21.87%	17.53%	---	---	16.38%
Equity Financing	39.99%	38.48%	43.22%	40.07%	41.45%	39.96%	47.45%
<b>Other</b>							
Total Net Assets	\$98,590,167	\$97,696,696	\$114,770,915	\$110,872,055	\$116,289,426	---	---
Assets Whose Use is Limited	\$57,441,170	\$68,010,314	\$82,707,785	\$95,211,685	\$107,354,884	---	---
Net Patient Service Revenue [5]	\$210,845,881	\$242,953,680	\$262,157,579	\$281,465,046	\$146,907,717	---	---

### FY06 Q2 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY02 - FY06 Q2 data drawn from DHCFP quarterly and annual filings.

CAVEATS: FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-FY05 annual data is reconciled to Audited Financial Statements for most hospitals. DHCFP filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

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#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.